

HUNTERS OVERLOOK METROPOLITAN DISTRICT NOS. 1 – 8
NOTICE OF SPECIAL MEETING AND AGENDA

NOTICE IS HEREBY GIVEN that the Boards of Directors (collectively the “Boards”) of the Hunters Overlook Metropolitan District Nos. 1 – 8 (collectively, the “Districts”) of the Town of Severance, County of Weld, State of Colorado, will hold a coordinated special meeting on April 26, 2023 at 1:30 p.m. at the offices of Journey Homes LLC, **7251 W. 20th Street, L-200, Greeley, CO 80634, and via Zoom video and telephone conference (see below for details)**, for the purpose of conducting such business as listed in the attached agenda, and such other business as may come before the Boards. At such meeting the Board of Directors of the Districts will make a final determination concerning the issuance of general obligation indebtedness pursuant to authorizing resolutions and other documents necessary in connection with the issuance of the Hunters Overlook Metropolitan District No. 5 Junior Lien Limited Tax General Obligation Bonds, Series 2023C(3) in an aggregate principal amount not to exceed \$5,500,000. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

District Nos. 1, 4, 7, 8 Board of Directors

	<u>Office</u>	<u>Term</u>
Larry Buckendorf	President/Chairman	May 2023
Laira Ziegler	Secretary/Treasurer	May 2023
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025
Morgan Kidder	V.P./Assist. Sec./Assist. Treas.	May 2025
Vacancy	Director	May 2023

District No. 2 Board of Directors

	<u>Office</u>	<u>Term</u>
Larry Buckendorf	President/Chairman	May 2023
Laira Ziegler	Secretary/Treasurer	May 2023
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025
Nicholas McGraw	Director	May 2025
Vacancy	Director	May 2023

District No. 3 Board of Directors

	<u>Office</u>	<u>Term</u>
Larry Buckendorf	President/Chairman	May 2023
Laira Ziegler	Secretary/Treasurer	May 2023
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025
Matthew Walter	Director	May 2025
Vacancy	Director	May 2023

District No. 5 Board of Directors

	<u>Office</u>	<u>Term</u>
Larry Buckendorf	President/Chairman	May 2023
Laira Ziegler	Secretary/Treasurer	May 2023
Phillip Jenkins	Director	May 2025
Matthew Caldwell	Director	May 2025
Vacancy	Director	May 2023

District No. 6 Board of Directors

	<u>Office</u>	<u>Term</u>
Larry Buckendorf	President/Chairman	May 2023
Laira Ziegler	Secretary/Treasurer	May 2023
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025
Gordon Coombes	Director	May 2025
Vacancy	Director	May 2023

DATE: April 26, 2023

TIME: 1:30 p.m., or as soon thereafter as possible

PLACE: 7251 W. 20th Street, L-200, Greeley, CO 80634

Zoom URL: <https://spencerfane.zoomgov.com/j/1607947621?pwd=bUNUbjlFeUI5KzQ4em5BL3ZxQm1UQT09>

Dial In: 1-669-254-5252; **Meeting ID:** 160 794 7621; **Passcode:** 949148

1. Call to Order
2. Review and consider approval of the Agenda
3. Disclosure of Potential Conflicts of Interest, acknowledge Oaths of Office, Declaration of Quorum, Director Qualifications
4. Review and consider approval of Minutes from the November 21, 2022 Special Meeting
5. Financial Matters
 - a. Consider approval and ratification of Claims
 - b. Consider approval of Financial Statements (with proposed 2023 budgets)
6. Conduct public hearings on 2023 Budget Amendments
 - a. Review and Consider approval of Amended 2023 Budgets and Resolutions to Approve Amendments (if needed)
7. Legal Items
 - a. Consider Approval of District No. 5 Resolution consisting of:
 - i. Consideration and Approval of District No. 5 Authorizing Resolution Regarding the Issuance of General Obligation Debt consisting of its Junior Lien Limited Tax General Obligation Bonds Series 2023C(3) in an aggregate principal amount not to exceed \$5,500,000 (the “2023C(3) Bonds”) and requiring the imposition of ad valorem property taxes for the payment of such 2023C(3) Bonds and including execution, issuance, and delivery of documents necessary to complete the issuance of the 2023C Bonds, including but not limited to an Indenture of Trust (Junior Lien), Placement Agent Engagement Agreement, Junior Lien Capital Pledge Agreement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - b. Consideration and Approval of District No. 2 Resolution approving the issuance of General Obligation Debt consisting of a Junior Lien Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5 and District No. 6 in connection with issuance by District No. 5 of Junior Lien Limited Tax General Obligation Bonds Series 2023C(3) in the aggregate principal amount of up to \$5,500,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Junior Lien Capital Pledge Agreement.
 - c. Consideration and Approval of District No. 3 Resolution approving the issuance of General Obligation Debt consisting of a Junior Lien Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5 and District No. 6 in connection with issuance by District No. 5 of Junior Lien Limited Tax General Obligation Bonds Series 2023C(3) in the aggregate principal amount of up to \$5,500,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Junior Lien Capital Pledge Agreement.
 - d. Consideration and Approval of District No. 4 Resolution approving the issuance of General Obligation Debt consisting of a Junior Lien Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5 and District No. 6 in connection with issuance by District No. 5 of Junior Lien Limited Tax General Obligation Bonds Series 2023C(3) in the aggregate principal amount of up to \$5,500,000, and requiring

the imposition of ad valorem property taxes pursuant to the terms of such Junior Lien Capital Pledge Agreement.

- e. Consideration and Approval of District No. 6 Resolution approving the issuance of General Obligation Debt consisting of a Junior Lien Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5 and District No. 6 in connection with issuance by District No. 5 of Junior Lien Limited Tax General Obligation Bonds Series 2023C(3) in the aggregate principal amount of up to \$5,500,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Junior Lien Capital Pledge Agreement.
- f. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Consultants for Issuance of the District No. 5 2023C(3) Bonds.

- 8. Other Business/Other Matters
- 9. Public Comments on Non-Agenda Items. Comments are limited to three (3) minutes per speaker.
- 10. Executive Session. Pursuant to Colorado Open Meeting Law §24-6-402(4) (to consult with or receive advice from attorney regarding specific legal items, if necessary).
- 11. Continuation/Adjournment