

**NOTICE OF SPECIAL MEETING
HUNTERS OVERLOOK METROPOLITAN DISTRICT NOS. 1-8**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the HUNTERS OVERLOOK METROPOLITAN DISTRICT NOS. 1-8, of the Town of Severance and County of Weld, Colorado, will hold a combined special meeting on July 10, 2024 at 3:00 p.m., or as soon thereafter as possible, at Windsor Severance Fire Rescue, 9 Timber Ridge Parkway, Severance, CO 80550, and via Zoom telephone and video conference, for the purpose of addressing those matters in the agenda set out below as the same may be amended at the meeting and conducting such other business as may properly come before the Board. At such meeting the Boards of Directors of the Districts will make a final determination concerning the issuance of general obligation indebtedness pursuant to authorizing resolutions and other documents necessary in connection with the issuance of the Hunters Overlook Metropolitan District No. 5 Limited Tax General Obligation Bonds, Series 2024 in an aggregate principal amount not to exceed \$34,000,000. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

DATE: July 10, 2024
TIME: 3:00 p.m., or as soon thereafter as possible
LOCATION: Windsor Severance Fire Rescue, 9 Timber Ridge Parkway, Severance, CO 80550
DIAL-IN: 720-707-2699
Meeting ID: 82712922703
Passcode: 100502
VIDEO: [Zoom Meeting Link](#)

Boards of Directors

District Nos. 1, 4, 7, 8

	<u>Office</u>	<u>Term Expiration</u>
Larry Buckendorf	President/Chairman	May 2023
Laura Ziegler	Secretary/Treasurer	May 2023
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025
Morgan Kidder	V.P./Assist. Sec./Assist. Treas.	May 2025
Vacancy	Director	May 2023

District No. 2

	<u>Office</u>	<u>Term Expiration</u>
Larry Buckendorf	President/Chairman	May 2023
Laura Ziegler	Secretary/Treasurer	May 2023
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025
Nicholas McGraw	Director	May 2025
Vacancy	Director	May 2023

District No. 3

	<u>Office</u>	<u>Term Expiration</u>
Larry Buckendorf	President/Chairman	May 2023
Laura Ziegler	Secretary/Treasurer	May 2023
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025
Matthew Walter	Director	May 2025
Vacancy	Director	May 2023

<u>District No. 5</u>	<u>Office</u>	<u>Term Expiration</u>
Larry Buckendorf	President/Chairman	May 2023
Laira Ziegler	Secretary/Treasurer	May 2023
Phillip Jenkins	Director	May 2025
Matthew Caldwell	Director	May 2025
Vacancy	Director	May 2023

<u>District No. 6</u>	<u>Office</u>	<u>Term Expiration</u>
Larry Buckendorf	President/Chairman	May 2023
Laira Ziegler	Secretary/Treasurer	May 2023
Joseph Schumacher	V.P./Assist. Sec./Assist. Treas.	May 2025
Gordon Coombes	Director	May 2025
Vacancy	Director	May 2023

AGENDA

1. Call to Order
2. Disclosure of Potential Conflicts of Interest
3. Approval of Agenda
4. Consider for Approval Minutes of the Meeting Held March 26, 2024
5. Financial Matters
 - a. Consider Ratification of Claims
6. Attorney Items
 - a. Consider Approval and Ratification of Prior Engineers Certification of District Capital Improvements and Related Costs and Reimbursement Resolutions related to Cost Verification Related to Districts.
 - b. Consideration and Approval of District No. 5 Authorizing Resolution Regarding the Issuance of General Obligation Debt consisting of its Limited Tax General Obligation Bonds Series 2024 in an aggregate principal amount not to exceed \$34,000,000, (the “2024 Bonds”) and requiring the imposition of ad valorem property taxes for the payment of such Bonds and including execution, issuance, and delivery of documents necessary to complete the issuance of the 2024 Bonds, including but not limited to an Indenture of Trust, Bond Purchase Agreement, Capital Pledge Agreement, Continuing Disclosure Agreement, Preliminary Official Statement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - c. Consideration and Approval of District No. 2 Resolution approving the issuance of General Obligation Debt consisting of a Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5, District No. 6 and District No. 8 in connection with issuance by District No. 5 of Limited Tax General Obligation Bonds Series 2024 in the aggregate principal

amount of up to \$34,000,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Capital Pledge Agreement.

- d. Consideration and Approval of District No. 3 Resolution approving the issuance of General Obligation Debt consisting of a Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5, District No. 6 and District No. 8 in connection with issuance by District No. 5 of Limited Tax General Obligation Bonds Series 2024 in the aggregate principal amount of up to \$34,000,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Capital Pledge Agreement.
 - e. Consideration and Approval of District No. 4 Resolution approving the issuance of General Obligation Debt consisting of a Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5, District No. 6 and District No. 8 in connection with issuance by District No. 5 of Limited Tax General Obligation Bonds Series 2024 in the aggregate principal amount of up to \$34,000,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Capital Pledge Agreement.
 - f. Consideration and Approval of District No. 6 Resolution approving the issuance of General Obligation Debt consisting of a Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5, District No. 6 and District No. 8 in connection with issuance by District No. 5 of Limited Tax General Obligation Bonds Series 2024 in the aggregate principal amount of up to \$34,000,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Capital Pledge Agreement.
 - g. Consideration and Approval of District No. 8 Resolution approving the issuance of General Obligation Debt consisting of a Capital Pledge Agreement to be entered into by and among District No. 2, District No. 3, District No. 4, District No. 5, District No. 6 and District No. 8 in connection with issuance by District No. 5 of Limited Tax General Obligation Bonds Series 2024 in the aggregate principal amount of up to \$34,000,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Capital Pledge Agreement.
 - h. Consider Approval of any amendments necessary to the Improvement Acquisition Agreement, Funding and Reimbursement Agreement for Operations and Maintenance and Advance and Reimbursement Agreement for Capital Costs to reflect the issuance of the 2024 Bonds and related updates to District Promissory Notes.
 - i. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Consultants related to the District No. 5 2024 proposed Refunding Bond Issuance.
- 7. Other Business
 - 8. Public Comment (limited to 3 minutes per person)
 - 9. Continuation/Adjournment